

### DIGITALISATION @ SCANIA

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## AUTONOMOUS CONNECTED ELECTRIFIED

### WHAT MAKES A DIGITAL COMPANY?

- Using email?
- Have a website?
- Use social media?
- Video conferencing?
- Chatbot?

84.354.56

58.52

- Data-driven decision making
  - Relentless experimentation (e.g. A/B testing)
  - Short feedback cycles
  - Decision making pushed down in organisatior
  - Strategic data collection
  - Unified data warehouse
  - Pervasive use of AI and automation
  - New job descriptions

# DIGITAL, AUTOMATED AND SIMULATION BASED

48.60

#### WORKING TOGETHER GLOBALLY ON ONE SET OF RELEVANT DIGITAL DATA

3.66

52.95

64.12

67.4

#### REALISTIC SIMULATION OF PHYSICAL AND FUNCTIONAL PROPERTIES

18 26

40.98

22 39

84.354,56

FROM TESTING BASED TO SIMULATION BASED DECISIONS

54.55

SEAMLESS DIGITAL INTERACTION AMONG ALL R&D PARTNERS BOTH INTERNAL AND EXTERNAL

90.30

4.640.68

58.52





#### A changed but expanded workforce

**14%** of jobs are at high risk of automation

**32%** of jobs could be radically transformed

**Job Skill Categories** 

Physical + Manual Skills Basic Cognitive Skills Higher Cognitive Skills Social + Emotional Skills Technological Skills

2002-2016	16 2016-2030*	
3%	<b>—</b> 11%	
1%	14%	
9%	9%	
13%	<b>26</b> %	
<b>27%</b>	60%	

McKinsey: Global Institute: Skill shift automation and the future of the workforce, May 2018

#### WHY AUTOMATION? OPPORTUNITY



JOB SATISFACTION INCREASES

50%

#### mundane work becomes automated

Deloitte: Automation is here to stay

THE WORKFORCE EXPANDS

**60M** 

#### net new jobs created by automation

World Economic Forum: Future of Jobs Report

PRODUCTIVITY IMPROVES

52%

of future global productivity growth made possible by automation

McKinsey: A Future That Works: Automation, Employment and Productivity

₩ CAPACITY INCREASES

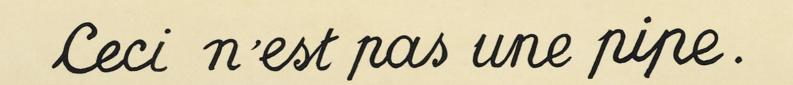
**2.3B** 

Robots add the equivalent of full time workers to the workforce

McKinsey: A Future That Works: Automation, Employment and Productivity

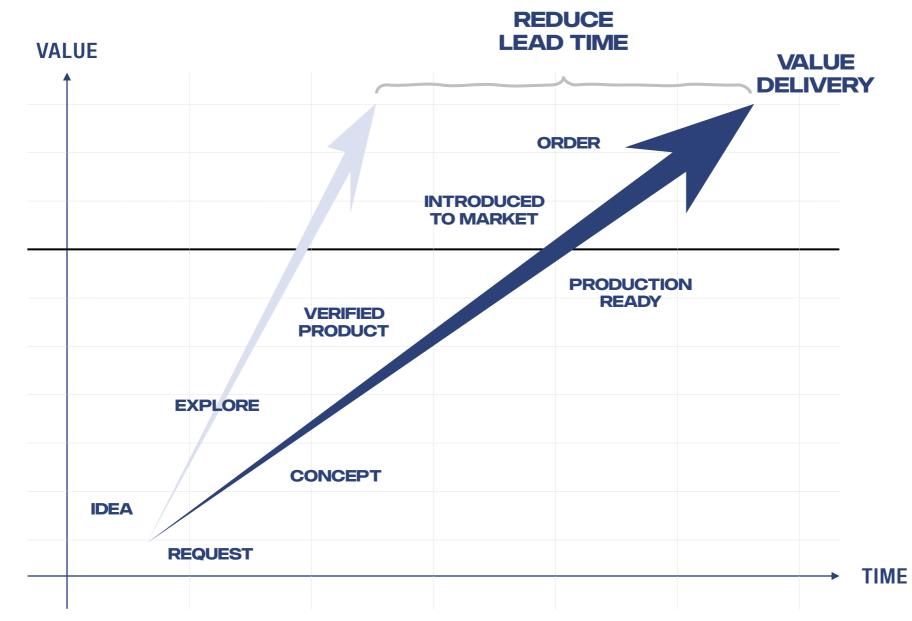
Development Level	4-Series	5-Series	6-Series	<ul> <li>?-Series ()</li> <li>?-Series ()</li> </ul>
Product Composition	Mechanic Data	Mechanic + ECU's + Data +Connectivity	Mechanic + more ECUs + more Data + Connectivity	Mechanic + more ECUs + more Data + Connectivity + Electrification + Autonomous + More electrical platforms
Lifecycle Maturity	Limited customer operation Spare Parts	Regular customer operation	Current offering	Future offering
IT Toolchain and Data Management	Computer tools and data	More computer tools and more data	More computer tools and huge amount data	Even more computer tools Astronomic amount of data

LEVEL OF COMPLEXITY



#### WHAT WE WANT TO ENABLE





#### OUR ABILITY TO MANAGE INFORMATION AND KNOWLEDGE RESULTS IN OUR SPEED AND EFFECTIVITY

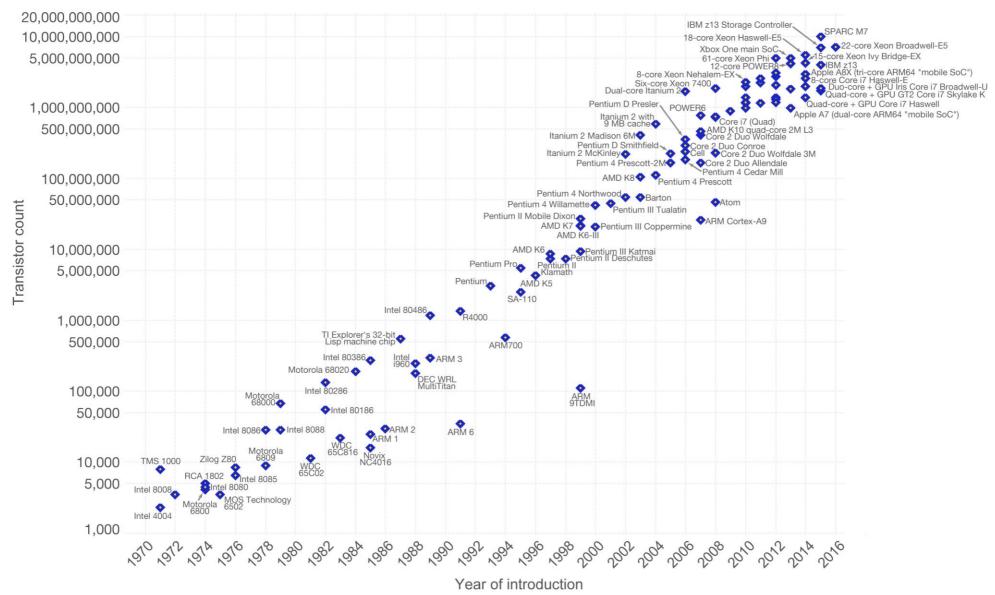




#### Moore's Law – The number of transistors on integrated circuit chips (1971-2016)

Our World in Data

Moore's law describes the empirical regularity that the number of transistors on integrated circuits doubles approximately every two years. This advancement is important as other aspects of technological progress – such as processing speed or the price of electronic products – are strongly linked to Moore's law.



Data source: Wikipedia (https://en.wikipedia.org/wiki/Transistor\_count)

The data visualization is available at OurWorldinData.org. There you find more visualizations and research on this topic.





# SCANIA